



**Secure Choice Savings  
Program Board**

**New York Secure Choice Savings Program Board Meeting**

Board Meeting Agenda

9/27/2023 10:00 a.m.

- I. Call to Order
- II. Approval of the minutes from the December 12, 2022 meeting
- III. Discussion of RFP for Program Administration and Investment Management Services
- IV. Modeling Presentation by John Scott and Andrew Blevins, The Pew Charitable Trusts
- V. National Landscape of State-facilitated Retirement Savings Programs Presentation by Angela Antonelli, Georgetown Center for Retirement Initiatives
- VI. Other Business
- VII. Adjournment